



NOTICE

Subject	Globe Telecom, Inc.: Follow-on Public Offering of Non-Voting Preferred Shares – Dividend Rates
Company Name	Globe Telecom, Inc.
Reference(s)	LN00020-2026 dated February 2, 2026 and LN00021-2026 dated February 3, 2026
Type of Listing Application	Follow-on Public Offering
Status of Listing Application	Setting of Dividend Rate

Other Relevant Information

This is in connection with Globe Telecom, Inc.'s ("GLO" or the "Company") follow-on public offering ("FOO") of up to 12,500,000 Non-Voting Preferred Shares ("Offer Shares"), inclusive of oversubscription option shares ("OS"), at an offer price of Php2,000.00 per Offer Share and to be issued in two sub-series: Series A ("GLOBA") and Series B ("GLOBB") non-voting preferred shares.

In a letter received by the Exchange dated February 11, 2026, the Company advised the Exchange that the Initial Dividend Rates for GLOBA and GLOBB are 6.1179% and 6.7631%, respectively.

Attached is a copy of the said letter for your reference.

For your information and guidance.

Filed on behalf by:

Name	Norberto Moreno Jr.
Designation	Listings Department

CONFIDENTIAL

11 February 2026

SECURITIES AND EXCHANGE COMMISSION

17th Floor SEC Headquarters
7907 Makati Avenue, Salcedo Village
Bel Air, Makati City 1209

Attention: **Oliver O. Leonardo**
Director, Markets & Securities Regulation Department

Re: **Notice of Final Dividend Rate**

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, One Bonifacio High Street
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Marigel M. Baniqued-Garcia**
Head, Issuer Regulation Division

Norberto T. Moreno, Jr.
Head, Listings Department

May Ann C. Dorig
Listings Department

Ladies and Gentlemen:

We write in connection with **GLOBE TELECOM, INC.'s** (the "**Company**") proposed public offer, issuance and listing of ₱15,000,000,000.00 worth of 7,500,000 cumulative, non-voting, non-participating, non-convertible, redeemable, and re-issuable Philippine Peso-denominated perpetual preferred shares ("**Non-Voting Preferred Shares**") with a par value of ₱50.00 per share (the "**Base Offer**", and such shares, the "**Base Offer Shares**"), with an oversubscription option of up to ₱10,000,000,000.00 (the "**Oversubscription Option**" together with the Base Offer, the "**Offer**") worth of up to 5,000,000 non-voting preferred shares (the "**Oversubscription Option Shares**", together with the Base Offer Shares, the "**First Tranche Shares**") in two (2) series at the offer price of ₱2,000.00 per First Tranche Share (the "**Offer Price**").

In compliance with item B.2.(a)(i) of the conditions set out in Annex A of the PSE's Notice of Approval dated 28 January 2026 (the "**NOA**"), we are pleased to advise the PSE of the following terms of the Offer:

Final Offer Price:	₱2,000.00 per First Tranche Share
Initial Dividend Rate:	6.1179% per annum
Offer Shares:	Series "A" Non-Voting Preferred Shares
Final Offer Price:	₱2,000.00 per First Tranche Share
Initial Dividend Rate:	6.7631% per annum
Offer Shares:	Series "B" Non-Voting Preferred Shares

The gross proceeds from the Offer will be ₱25,000,000,000.00, assuming the full exercise of the Oversubscription Option as detailed in the Use of Proceeds section of the Offer Supplement for the First Tranche Shares.

Thank you.

[Signature page follows.]

GLOBE TELECOM, INC.

By:



BERNICE D. OLIVES

Vice President - Treasury Division



NORINA AILEEN S. SERASPI

Vice President - Corporate Finance Division